

% = Change to previous year * = % of turnover ** = % of fixed assets C. = Change

	Infrastructu 2005 19314		Infrastructu 2006 19315		Infrastructu 2007 19348		Infrastructu 2008 19350		Infrastructu 2009 19353	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
01 Revenues	11.9	41,803.0	13.5	47,429.0	14.0	54,078.3	14.1	61,689.3	14.1	70,371.9
02 Cost of goods sold	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Gross profit	11.9	41,803.0	13.5	47,429.0	14.0	54,078.3	14.1	61,689.3	14.1	70,371.9
04 Costs total *	-72.0	-30,094.0	-70.9	-33,626.0	-70.9	-38,340.2	-64.8	-40,000.0	-56.8	-40,000.0
05 Result on retirements of fixed assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Result on retirements of financial assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
07 Depreciation PPE **	!	-2,436.0	!	-2,497.0	!	-2,497.0	-851.8	-2,848.4	-507.7	-3,592.0
08 Impairment of goodwill **	!	0.0	!	0.0	!	0.0	0.0	0.0	0.0	0.0
09 Other income/expenses	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 of which from C.Provisions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
11 Operating result	11.8	9,273.0	21.9	11,306.0	17.1	13,241.1	42.3	18,840.9	42.1	26,779.8
12 Non-operating result	-18.8	-1,706.0	-21.2	-2,067.0	-7.4	-2,218.9	-1.7	-2,256.6	2.5	-2,200.7
13 Interest income	-18.8	-1,706.0	-21.2	-2,067.0	-7.4	-2,218.9	-1.7	-2,256.6	2.5	-2,200.7
14 Result from affiliated companies	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
15 Interest for pensions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
16 Income before income taxes	10.3	7,567.0	22.1	9,239.0	19.3	11,022.2	50.5	16,584.3	48.2	24,579.1
17 Income taxes	425.8	202.0	-198.5	-199.0	-19.3	-237.4	-50.5	-357.2	-48.2	-529.4
18 Tax rate	!		2.2		2.2		2.2		2.2	
19 Income after taxes (continuing)	14.3	7,769.0	16.4	9,040.0	19.3	10,784.8	50.5	16,227.0	48.2	24,049.7
20 Income from discontinued operations	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Income after taxes	14.3	7,769.0	16.4	9,040.0	19.3	10,784.8	50.5	16,227.0	48.2	24,049.7

% = Change to previous year Equity incl. minorities

	Infrastructu 2005 19314		Infrastructu 2006 19315		Infrastructu 2007 19348		Infrastructu 2008 19350		Infrastructu 2009 19353	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
01 Goodwill	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
02 Intangible assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Property, plant and equipment (PPE)	!	0.0	!	0.0	!	0.0	!	334.4	111.6	707.6
04 Financial Assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Other assets noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Noncurrent Assets	!	0.0	!	0.0	!	0.0	!	334.4	111.6	707.6
07 Inventories	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 Trade accounts receivable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 Other assets current	8.2	89,555.0	11.9	100,237.0	14.0	114,289.7	14.1	130,374.9	14.1	148,724.7
10 Liquid assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
11 Current Assets	8.2	89,555.0	11.9	100,237.0	14.0	114,289.7	14.1	130,374.9	14.1	148,724.7
12 Asset held for sale and D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
13 Assets	8.2	89,555.0	11.9	100,237.0	14.0	114,289.7	14.4	130,709.3	14.3	149,432.3
14 Capital stock	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
15 Reserves	-14.3	-7,769.0	-16.4	-9,040.0	10.0	197,689.6	10.8	184,208.0	10.7	178,844.8
16 Income after taxes	14.3	7,769.0	16.4	9,040.0	19.3	10,784.8	50.5	16,227.0	48.2	24,049.7
17 Stockholders equity	!	0.0	!	0.0	!	10,784.8	150.5	27,011.8	89.0	51,061.5
18 Provisions for pension plans	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Other provisions noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
20 Financial liabilities noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Other liabilities noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
22 Noncurrent liabilities	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
23 Other provisions current	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
24 Financial liabilities current	8.2	89,555.0	11.9	100,237.0	3.3	103,505.0	0.2	103,697.5	-5.1	98,370.7
25 Trade accounts payable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
26 Other liabilities current	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
27 Current liabilities	8.2	89,555.0	11.9	100,237.0	3.3	103,505.0	0.2	103,697.5	-5.1	98,370.7
28 Liabilities related to D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
29 Total stockholders equity and liabilities	8.2	89,555.0	11.9	100,237.0	14.0	114,289.7	14.4	130,709.3	14.3	149,432.3

	Infrastructu 2005 19314		Infrastructu 2006 19315		Infrastructu 2007 19348		Infrastructu 2008 19350		Infrastructu 2009 19353	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
01 Operating result	11.8	9,273.0	21.9	11,306.0	17.1	13,241.1	42.3	18,840.9	42.1	26,779.8
02 Income taxes paid	425.8	202.0	-198.5	-199.0	-19.3	-237.4	-50.5	-357.2	-48.2	-529.4
03 Depreciation	12.7	2,436.0	2.5	2,497.0	0.0	2,497.0	14.1	2,848.4	26.1	3,592.0
04 C.Provisions for pensions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Result on retirements of noncurrent assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Gross cash flow	14.6	11,911.0	14.2	13,604.0	13.9	15,500.7	37.6	21,332.1	39.9	29,842.4
07 C.Inventories	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 C.Trade accounts receivable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 C.Trade accounts payable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 C.Other working capital	91.8	-6,757.0	-58.1	-10,682.0	-31.6	-14,052.7	-14.5	-16,085.1	-14.1	-18,349.8
11 Change Working Capital	91.8	-6,757.0	-58.1	-10,682.0	-31.6	-14,052.7	-14.5	-16,085.1	-14.1	-18,349.8
12 Net cash flow (continuing)	107.1	5,154.0	-43.3	2,922.0	-50.4	1,448.0	262.4	5,247.0	119.0	11,492.6
13 Cash used in operating activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Net cash flow (total)	107.1	5,154.0	-43.3	2,922.0	-50.4	1,448.0	262.4	5,247.0	119.0	11,492.6
15 Cash outflows for additions to PPE	-6.3	-4,188.0	-16.4	-4,873.0	0.0	-4,873.0	-14.1	-5,558.8	-14.1	-6,341.2
16 Cash inflows from sales of PPE	-1.4	1,752.0	35.6	2,376.0	0.0	2,376.0	0.0	2,376.0	0.0	2,376.0
17 Addition to financial assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Acquisitions/Disinvestments	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Income from interest and dividends	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
20 Net cash from marketable securities	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Net cash from investing activities	-12.7	-2,436.0	-2.5	-2,497.0	0.0	-2,497.0	-27.5	-3,182.8	-24.6	-3,965.2
22 of which Cash used in investing activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
23 Capital contributions	-14.3	-7,769.0	-16.4	-9,040.0	100.0	0.0	!	-0.0	400.0	0.0
24 Dividends	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
25 Retirements of debt	-91.8	6,757.0	58.1	10,682.0	-69.4	3,268.0	-94.1	192.5	-2,867.3	-5,326.7
26 Interest paid	-18.8	-1,706.0	-21.2	-2,067.0	-7.4	-2,218.9	-1.7	-2,256.6	2.5	-2,200.7
27 Net cash from financing activities	-103.6	-2,718.0	84.4	-425.0	346.8	1,049.0	-296.8	-2,064.1	-264.7	-7,527.4
28 of which Cash used in financing activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
29 C.Cash and cash equivalents	!	0.0	!	0.0	!	0.0	-254.2	-0.0	199.3	0.0
30 Change due to consolidation/exchange rates	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0

31 Cash and cash equivalents	!	0.0	!	0.0	!	0.0	!	0.0
32 Commercial paper	!	0.0	!	0.0	!	0.0	!	0.0
33 Liquid assets end of year	!	0.0	!	0.0	!	0.0	!	0.0

% = Change to previous year C. = Change

	Infrastructu 2005 19314		Infrastructu 2006 19315		Infrastructu 2007 19348		Infrastructu 2008 19350		Infrastructu 2009 19353	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
01 Operating result	11.8	9,273.0	21.9	11,306.0	17.1	13,241.1	42.3	18,840.9	42.1	26,779.8
02 Transition to GCF	25.6	2,638.0	-12.9	2,298.0	-1.7	2,259.6	10.3	2,491.2	22.9	3,062.6
03 Gross cash flow	14.6	11,911.0	14.2	13,604.0	13.9	15,500.7	37.6	21,332.1	39.9	29,842.4
04 C.Working Capital/Other provisions	91.8	-6,757.0	-58.1	-10,682.0	-31.6	-14,052.7	-14.5	-16,085.1	-14.1	-18,349.8
05 Net cash flow (total)	107.1	5,154.0	-43.3	2,922.0	-50.4	1,448.0	262.4	5,247.0	119.0	11,492.6
06 Cash outflows for additions to PPE	-6.3	-4,188.0	-16.4	-4,873.0	0.0	-4,873.0	-14.1	-5,558.8	-14.1	-6,341.2
07 Free operating cash flow	101.3	966.0	-302.0	-1,951.0	-75.6	-3,425.0	90.9	-311.9	1,751.8	5,151.4
08 Balance of interest and other	-18.8	-1,706.0	-21.2	-2,067.0	-7.4	-2,218.9	-1.7	-2,256.6	2.5	-2,200.7
09 Capital addition	-14.3	-7,769.0	-16.4	-9,040.0	100.0	0.0	!	-0.0	400.0	0.0
10 Free cash flow	89.9	-8,509.0	-53.5	-13,058.0	56.8	-5,644.0	54.5	-2,568.5	214.9	2,950.7
11 Acquisitions (incl. Financial Assets)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
12 Disinvestments	-1.4	1,752.0	35.6	2,376.0	0.0	2,376.0	0.0	2,376.0	0.0	2,376.0
13 Dividends	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Free cash flow after acquisitions	91.8	-6,757.0	-58.1	-10,682.0	69.4	-3,268.0	94.1	-192.5	2,867.3	5,326.7
15 Change in cash to net debt	-91.8	6,757.0	58.1	10,682.0	-69.4	3,268.0	-94.1	192.5	-2,867.3	-5,326.7
16 Exchange rates/Other	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
17 Change in net debt	-91.8	6,757.0	58.1	10,682.0	-69.4	3,268.0	-94.1	192.5	-2,867.3	-5,326.7

	Infrastructu 2005 19314	Infrastructu 2006 19315	Infrastructu 2007 19348	Infrastructu 2008 19350	Infrastructu 2009 19353
01 Inventory turnover	!	!	!	!	!
02 Receivables turnover	!	!	!	!	!
03 Days sales outstanding	0.0	0.0	0.0	0.0	0.0
04 Days outstanding liabilities	0.0	0.0	0.0	0.0	0.0
05 Return on stockholders equity	!	!	200.0	85.9	61.6
06 Asset intensity	0.0	0.0	0.0	0.3	0.5
07 Non-current assets ratio	0.0	0.0	0.0	0.3	0.5
08 Return on total assets	10.8	11.9	12.3	15.4	19.1
09 Equity ratio	0.0	0.0	9.4	20.7	34.2
10 Gearing	!	!	9.6	3.8	1.9
11 Net debt	89,555.0	100,237.0	103,505.0	103,697.5	98,370.7
12 EBITDA	11,709.0	13,803.0	15,738.1	21,689.3	30,371.9
13 Growth rate total assets	8.2	11.9	14.0	14.4	14.3
14 EBITDA margin	28.0	29.1	29.1	35.2	43.2
15 Working Capital ratio	0.0	0.0	0.0	0.0	0.0
16 Net debt/EBITDA	7.6	7.3	6.6	4.8	3.2

	Infrastructu 2005 19314		Infrastructu 2006 19315		Infrastructu 2007 19348		Infrastructu 2008 19350		Infrastructu 2009 19353	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
Land		0.0		0.0		0.0		0.0		0.0
Strategic useful life		0.0		0.0		0.0		0.0		0.0
WACC	0.0		0.0		0.0		0.0		0.0	
Net Gross ratio		0.0		0.0		0.0		0.0		0.0
Reduction rate		!		!		!		!		!
GCF		11,911.0		13,604.0		15,500.7		21,332.1		29,842.4
Average Capital Invested		0.0		0.0		0.0		0.0		0.0
CFRoI	!		!		!		!		!	
CFRoI Hurdle	!		!		!		!		!	
delta CFRoI	!		!		!		!		!	
GCF Hurdle		0.0		0.0		0.0		0.0		0.0
CVA		11,911.0		13,604.0		15,500.7		21,332.1		29,842.4

	Infrastructu 2005 19314		Infrastructu 2006 19315		Infrastructu 2007 19348		Infrastructu 2008 19350		Infrastructu 2009 19353	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
01 Provisions for pensions		0.0		0.0		0.0		0.0		0.0
02 Inventories		0.0		0.0		0.0		0.0		0.0
03 Trade accounts receivable		0.0		0.0		0.0		0.0		0.0
04 Trade accounts payable		0.0		0.0		0.0		0.0		0.0
05 Other working capital		0.0		0.0		0.0		0.0		0.0
06 Cash used in operating activities D.O.		0.0		0.0		0.0		0.0		0.0
07 Cash outflows for additions to PPE		0.0		0.0		0.0		0.0		0.0
08 Cash inflows from sales of PPE		0.0		0.0		0.0		0.0		0.0
09 Addition to financial assets		0.0		0.0		0.0		0.0		0.0
10 Net cash from marketable securities		0.0		0.0		0.0		0.0		0.0
11 Retirements of debt		0.0		0.0		0.0		0.0		0.0
12 Other rearrangements		0.0		0.0		0.0		0.0		0.0
13 Acquisitions/Disinvestments		0.0		0.0		0.0		0.0		0.0