

% = Change to previous year * = % of turnover ** = % of fixed assets C. = Change

	Long Am+Eu 2009 20117		Long Am+Eu 2009 20118		Long Am+Eu 2009 20119		Long Am+Eu 2009 20120		Long Am+Eu 2009 20121	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Revenues	16.6	12,161.4	16.6	12,161.4	16.6	12,161.4	16.6	12,161.4	16.6	12,161.4
02 Cost of goods sold	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Gross profit	16.6	12,161.4	16.6	12,161.4	16.6	12,161.4	16.6	12,161.4	16.6	12,161.4
04 Costs total *	-79.2	-9,637.8	-78.0	-9,485.9	-77.0	-9,364.3	-76.0	-9,242.7	-75.0	-9,121.0
05 Result on retirements of fixed assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Result on retirements of financial assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
07 Depreciation PPE **	-6.7	-237.1	-6.7	-237.1	-6.7	-237.1	-6.7	-237.1	-6.7	-237.1
08 Impairment of goodwill **	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other income/expenses	0.0	-0.0	0.0	-0.0	0.0	-0.0	0.0	-0.0	0.0	-0.0
10 of which from C.Provisions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
11 Operating result	17.8	2,286.5	25.6	2,438.4	31.9	2,560.0	38.1	2,681.6	44.4	2,803.2
12 Non-operating result	37.1	150.9	40.0	154.0	42.2	156.4	44.5	158.9	46.7	161.4
13 Interest income	!	40.9	!	44.0	!	46.4	!	48.9	!	51.4
14 Result from affiliated companies	0.0	110.0	0.0	110.0	0.0	110.0	0.0	110.0	0.0	110.0
15 Interest for pensions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
16 Income before income taxes	18.8	2,437.4	26.4	2,592.3	32.4	2,716.4	38.5	2,840.5	44.5	2,964.6
17 Income taxes	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Tax rate	0.0		0.0		0.0		0.0		0.0	
19 Income after taxes (continuing)	18.8	2,437.4	26.4	2,592.3	32.4	2,716.4	38.5	2,840.5	44.5	2,964.6
20 Income from discontinued operations	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Income after taxes	18.8	2,437.4	26.4	2,592.3	32.4	2,716.4	38.5	2,840.5	44.5	2,964.6

% = Change to previous year Equity incl. minorities

	Long Am+Eu 2009 20117		Long Am+Eu 2009 20118		Long Am+Eu 2009 20119		Long Am+Eu 2009 20120		Long Am+Eu 2009 20121	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Goodwill	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
02 Intangible assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Property, plant and equipment (PPE)	6.1	3,445.7	6.1	3,445.7	6.1	3,445.7	6.1	3,445.7	6.1	3,445.7
04 Financial Assets	-28.2	79.0	-28.2	79.0	-28.2	79.0	-28.2	79.0	-28.2	79.0
05 Other assets noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Noncurrent Assets	5.0	3,524.7	5.0	3,524.7	5.0	3,524.7	5.0	3,524.7	5.0	3,524.7
07 Inventories	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 Trade accounts receivable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 Other assets current	16.6	4,206.6	16.6	4,206.6	16.6	4,206.6	16.6	4,206.6	16.6	4,206.6
10 Liquid assets	!	1,853.9	!	2,008.9	!	2,132.9	!	2,257.0	!	2,381.1
11 Current Assets	68.0	6,060.4	72.3	6,215.4	75.7	6,339.5	79.2	6,463.6	82.6	6,587.7
12 Asset held for sale and D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
13 Assets	37.6	9,585.2	39.9	9,740.1	41.6	9,864.2	43.4	9,988.3	45.2	10,112.4
14 Capital stock	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
15 Reserves	116.9	3,805.6	116.9	3,805.6	116.9	3,805.6	116.9	3,805.6	116.9	3,805.6
16 Income after taxes	18.8	2,437.4	26.4	2,592.3	32.4	2,716.4	38.5	2,840.5	44.5	2,964.6
17 Stockholders equity	64.0	6,243.0	68.1	6,398.0	71.4	6,522.1	74.6	6,646.2	77.9	6,770.3
18 Provisions for pension plans	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Other provisions noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
20 Financial liabilities noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Other liabilities noncurrent	16.6	3,342.2	16.6	3,342.2	16.6	3,342.2	16.6	3,342.2	16.6	3,342.2
22 Noncurrent liabilities	16.6	3,342.2	16.6	3,342.2	16.6	3,342.2	16.6	3,342.2	16.6	3,342.2
23 Other provisions current	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
24 Financial liabilities current	-100.0	0.0	-100.0	0.0	-100.0	0.0	-100.0	0.0	-100.0	0.0
25 Trade accounts payable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
26 Other liabilities current	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
27 Current liabilities	-100.0	0.0	-100.0	0.0	-100.0	0.0	-100.0	0.0	-100.0	0.0
28 Liabilities related to D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
29 Total stockholders equity and liabilities	37.6	9,585.2	39.9	9,740.1	41.6	9,864.2	43.4	9,988.3	45.2	10,112.4

	Long Am+Eu 2009 20117		Long Am+Eu 2009 20118		Long Am+Eu 2009 20119		Long Am+Eu 2009 20120		Long Am+Eu 2009 20121	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Operating result	17.8	2,286.5	25.6	2,438.4	31.9	2,560.0	38.1	2,681.6	44.4	2,803.2
02 Income taxes paid	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Depreciation	6.5	237.1	6.5	237.1	6.5	237.1	6.5	237.1	6.5	237.1
04 C.Provisions for pensions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Result on retirements of noncurrent assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Gross cash flow	16.6	2,523.6	23.6	2,675.5	29.3	2,797.1	34.9	2,918.7	40.5	3,040.3
07 C.Inventories	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 C.Trade accounts receivable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 C.Trade accounts payable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 C.Other working capital	-15.1	-123.2	-15.1	-123.2	-15.1	-123.2	-15.1	-123.2	-15.1	-123.2
11 Change Working Capital	-15.1	-123.2	-15.1	-123.2	-15.1	-123.2	-15.1	-123.2	-15.1	-123.2
12 Net cash flow (continuing)	16.7	2,400.4	24.1	2,552.3	30.0	2,673.9	35.9	2,795.6	41.8	2,917.2
13 Cash used in operating activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Net cash flow (total)	16.7	2,400.4	24.1	2,552.3	30.0	2,673.9	35.9	2,795.6	41.8	2,917.2
15 Cash outflows for additions to PPE	0.0	-515.9	0.0	-515.9	0.0	-515.9	0.0	-515.9	0.0	-515.9
16 Cash inflows from sales of PPE	0.0	80.0	0.0	80.0	0.0	80.0	0.0	80.0	0.0	80.0
17 Addition to financial assets	0.0	107.0	0.0	107.0	0.0	107.0	0.0	107.0	0.0	107.0
18 Acquisitions/Disinvestments	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Income from interest and dividends	120.2	74.9	129.3	78.0	136.6	80.4	143.9	82.9	151.2	85.4
20 Net cash from marketable securities	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Net cash from investing activities	13.9	-254.1	14.9	-251.0	15.7	-248.5	16.6	-246.0	17.4	-243.5
22 of which Cash used in investing activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
23 Capital contributions	100.0	0.0	-300.0	-0.0	-500.0	-0.0	3,900.0	0.0	-100.0	0.0
24 Dividends	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
25 Retirements of debt	83.4	-292.5	83.4	-292.5	83.4	-292.5	83.4	-292.5	83.4	-292.5
26 Interest paid	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
27 Net cash from financing activities	83.4	-292.5	83.4	-292.5	83.4	-292.5	83.4	-292.5	83.4	-292.5
28 of which Cash used in financing activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
29 C.Cash and cash equivalents	45,739,140,437,877,889,056,129,859,435,902,024,867,008,909,445,086,605,126,297,53,380,748,342,956,011,784.0									2,381.1
30 Change due to consolidation/exchange rates	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0

31 Cash and cash equivalents	!	1,853.9	!	2,008.9	!	2,132.9	!	2,257.0	!	2,381.1
32 Commercial paper	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
33 Liquid assets end of year	!	1,853.9	!	2,008.9	!	2,132.9	!	2,257.0	!	2,381.1

% = Change to previous year C. = Change

	Long Am+Eu 2009 20117		Long Am+Eu 2009 20118		Long Am+Eu 2009 20119		Long Am+Eu 2009 20120		Long Am+Eu 2009 20121	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Operating result	17.8	2,286.5	25.6	2,438.4	31.9	2,560.0	38.1	2,681.6	44.4	2,803.2
02 Transition to GCF	6.5	237.1	6.5	237.1	6.5	237.1	6.5	237.1	6.5	237.1
03 Gross cash flow	16.6	2,523.6	23.6	2,675.5	29.3	2,797.1	34.9	2,918.7	40.5	3,040.3
04 C.Working Capital/Other provisions	-15.1	-123.2	-15.1	-123.2	-15.1	-123.2	-15.1	-123.2	-15.1	-123.2
05 Net cash flow (total)	16.7	2,400.4	24.1	2,552.3	30.0	2,673.9	35.9	2,795.6	41.8	2,917.2
06 Cash outflows for additions to PPE	0.0	-515.9	0.0	-515.9	0.0	-515.9	0.0	-515.9	0.0	-515.9
07 Free operating cash flow	22.3	1,884.5	32.1	2,036.4	40.0	2,158.0	47.9	2,279.6	55.8	2,401.2
08 Balance of interest and other	120.2	74.9	129.3	78.0	136.6	80.4	143.9	82.9	151.2	85.4
09 Capital addition	100.0	0.0	-300.0	-0.0	-500.0	-0.0	3,900.0	0.0	-100.0	0.0
10 Free cash flow	24.4	1,959.4	34.2	2,114.4	42.1	2,238.5	50.0	2,362.6	57.9	2,486.7
11 Acquisitions (incl. Financial Assets)	0.0	107.0	0.0	107.0	0.0	107.0	0.0	107.0	0.0	107.0
12 Disinvestments	0.0	80.0	0.0	80.0	0.0	80.0	0.0	80.0	0.0	80.0
13 Dividends	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Free cash flow after acquisitions	21.8	2,146.4	30.6	2,301.4	37.6	2,425.5	44.7	2,549.6	51.7	2,673.7
15 Change in cash to net debt	-21.8	-2,146.4	-30.6	-2,301.4	-37.6	-2,425.5	-44.7	-2,549.6	-51.7	-2,673.7
16 Exchange rates/Other	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
17 Change in net debt	-21.8	-2,146.4	-30.6	-2,301.4	-37.6	-2,425.5	-44.7	-2,549.6	-51.7	-2,673.7

	Long Am+Eu 2009 20117	Long Am+Eu 2009 20118	Long Am+Eu 2009 20119	Long Am+Eu 2009 20120	Long Am+Eu 2009 20121
01 Inventory turnover	!	!	!	!	!
02 Receivables turnover	!	!	!	!	!
03 Days sales outstanding	0.0	0.0	0.0	0.0	0.0
04 Days outstanding liabilities	0.0	0.0	0.0	0.0	0.0
05 Return on stockholders equity	48.5	50.8	52.6	54.4	56.1
06 Asset intensity	35.9	35.4	34.9	34.5	34.1
07 Non-current assets ratio	35.9	35.4	34.9	34.5	34.1
08 Return on total assets	29.5	31.0	32.3	33.5	34.7
09 Equity ratio	65.1	65.7	66.1	66.5	66.9
10 Gearing	0.5	0.5	0.5	0.5	0.5
11 Net debt	-1,853.9	-2,008.9	-2,132.9	-2,257.0	-2,381.1
12 EBITDA	2,523.6	2,675.5	2,797.1	2,918.7	3,040.3
13 Growth rate total assets	37.6	39.9	41.6	43.4	45.2
14 EBITDA margin	20.8	22.0	23.0	24.0	25.0
15 Working Capital ratio	0.0	0.0	0.0	0.0	0.0
16 Net debt/EBITDA	-0.7	-0.8	-0.8	-0.8	-0.8

	Long Am+Eu 2009 20117		Long Am+Eu 2009 20118		Long Am+Eu 2009 20119		Long Am+Eu 2009 20120		Long Am+Eu 2009 20121	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
Land		0.0		0.0		0.0		0.0		0.0
Strategic useful life		0.0		0.0		0.0		0.0		0.0
WACC	0.0		0.0		0.0		0.0		0.0	
Net Gross ratio		0.0		0.0		0.0		0.0		0.0
Reduction rate		!		!		!		!		!
GCF		2,523.6		2,675.5		2,797.1		2,918.7		3,040.3
Average Capital Invested		0.0		0.0		0.0		0.0		0.0
CFRoi	!		!		!		!		!	
CFRoi Hurdle	!		!		!		!		!	
delta CFRoi	!		!		!		!		!	
GCF Hurdle		0.0		0.0		0.0		0.0		0.0
CVA		2,523.6		2,675.5		2,797.1		2,918.7		3,040.3

	Long Am+Eu 2009 20117		Long Am+Eu 2009 20118		Long Am+Eu 2009 20119		Long Am+Eu 2009 20120		Long Am+Eu 2009 20121	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Provisions for pensions		0.0		0.0		0.0		0.0		0.0
02 Inventories		0.0		0.0		0.0		0.0		0.0
03 Trade accounts receivable		0.0		0.0		0.0		0.0		0.0
04 Trade accounts payable		0.0		0.0		0.0		0.0		0.0
05 Other working capital		0.0		0.0		0.0		0.0		0.0
06 Cash used in operating activities D.O.		0.0		0.0		0.0		0.0		0.0
07 Cash outflows for additions to PPE		0.0		0.0		0.0		0.0		0.0
08 Cash inflows from sales of PPE		0.0		0.0		0.0		0.0		0.0
09 Addition to financial assets		0.0		0.0		0.0		0.0		0.0
10 Net cash from marketable securities		0.0		0.0		0.0		0.0		0.0
11 Retirements of debt		0.0		0.0		0.0		0.0		0.0
12 Other rearrangements		0.0		0.0		0.0		0.0		0.0
13 Acquisitions/Disinvestments		0.0		0.0		0.0		0.0		0.0